

**In re Winc, Inc., et al.,**  
Debtors

**Lead Case No. 22-11238**  
**Reporting Period: June 1, 2023 through June 30, 2023**

## **SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

	<b>Winc, Inc 22-11238</b>	<b>BWSC, LLC 22-11239</b>	<b>Lost Poet 22-11240</b>
<u>Receipts</u>			
Operating receipts	\$ -	\$ 3,687,611	\$ -
Related entity receipts	-	-	-
Other Receipts	3,907	-	-
<b>Total Receipts</b>	<b>\$ 3,907</b>	<b>\$ 3,687,611</b>	<b>\$ -</b>
<u>Disbursements</u>			
Administrative and selling costs	\$ (122,923)	\$ (4,045,010)	\$ -
Related entity disbursements	-	-	-
Professional fees	-	-	-
Taxes	-	-	-
Effective date disbursements	-	-	-
Other disbursements	-	-	-
<b>Total Disbursements</b>	<b>\$ (122,923)</b>	<b>\$ (4,045,010)</b>	<b>\$ -</b>
<b>Net Cash Flow</b>	<b>\$ (119,016)</b>	<b>\$ (357,399)</b>	<b>\$ -</b>
<u>Cash Rollforward</u>			
<b>Beginning Cash Balance - June 1, 2023</b>	<b>\$ 1,754,323</b>	<b>\$ 1,137,726</b>	<b>\$ -</b>
Net Cash Flow	(119,016)	(357,399)	-
<b>Ending Cash Balance - June 30, 2023</b>	<b>\$ 1,635,307</b>	<b>\$ 780,327</b>	<b>\$ -</b>

**In re Winc, Inc., et al.,**

Debtors

**Lead Case No. 22-11238****Reporting Period: June 1, 2023 through June 30, 2023****BALANCE SHEETS AS OF June 30, 2023**

	<b>Winc, Inc 22-11238</b>	<b>BWSC, LLC 22-11239</b>	<b>Lost Poet 22-11240</b>
<u>Assets</u>			
Cash and cash equivalents	\$ 1,635,307	\$ 780,327	\$ -
Accounts receivable	6,653	4,540,594	-
Other receivables	55,918	16,572	-
Inventory	-	22,418,438	-
Prepays and other current assets	1,692,007	1,199,112	-
<b>Total Current Assets</b>	<b>\$ 3,389,885</b>	<b>\$ 28,955,043</b>	<b>\$ -</b>
Fixed assets	\$ -	\$ 593,582	\$ -
Intangible assets	-	-	-
Other assets	20,071	365,584	-
<b>Total Assets</b>	<b>\$ 3,409,956</b>	<b>\$ 29,914,209</b>	<b>\$ -</b>

**In re Winc, Inc., et al.,**  
Debtors

**Lead Case No. 22-11238**  
**Reporting Period: June 1, 2023 through June 30, 2023**

**BALANCE SHEETS AS OF June 30, 2023**

	<b>Winc, Inc 22-11238</b>	<b>BWSC, LLC 22-11239</b>	<b>Lost Poet 22-11240</b>
<u>Liabilities</u>			
Accounts payable	\$ -	\$ -	\$ -
Credit card liability	1,742,252	-	-
Accrued liabilities	434,788	820,937	-
Intercompany liability due (to)/from	-	-	-
Other current liabilities	-	-	-
Loans payable	-	-	-
Other current liabilities	-	-	-
<b>Total Current Liabilities</b>	<b>\$ 2,177,039</b>	<b>\$ 820,937</b>	<b>\$ -</b>
Long term liabilities	-	-	-
<b>Total Non-Current Liabilities</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<i>Liabilities Subject to Compromise</i>			
Accounts payable and other	125,285,580	(101,876,743)	-
<b>Liabilities Subject to Compromise Total</b>	<b>\$ 125,285,580</b>	<b>\$ (101,876,743)</b>	<b>\$ -</b>
<b>Total Liabilities</b>	<b>\$ 127,462,619</b>	<b>\$ (101,055,806)</b>	<b>\$ -</b>
<b>Total Net Equity</b>	<b>\$ (124,052,663)</b>	<b>\$ 130,970,015</b>	<b>\$ -</b>
<b>Total Liabilities and Net Equity</b>	<b>\$ 3,409,956</b>	<b>\$ 29,914,209</b>	<b>\$ -</b>

**In re Winc, Inc., et al.,**  
Debtors

**Lead Case No. 22-11238**  
**Reporting Period: June 1, 2023 through June 30, 2023**

# **INCOME STATEMENTS**

	<b>Winc, Inc 22-11238</b>	<b>BWSC, LLC 22-11239</b>	<b>Lost Poet 22-11240</b>
Income from ordinary activities	\$ -	\$ 4,584,953	\$ -
Other income	-	-	-
Cost of sales	1,722	2,843,428	-
<b>Gross Income</b>	<b>\$ (1,722)</b>	<b>\$ 1,741,526</b>	<b>\$ -</b>
Marketing expense	\$ -	\$ 216,211	\$ -
Personnel expense	-	74,725	-
Production and operations expense	-	159,828	-
General & administrative expense	208,653	167,400	-
Interest	-	148	-
Reorganization items	-	-	-
Other expense	(244)	20,279	-
<b>Income Before Tax</b>	<b>\$ (210,131)</b>	<b>\$ 1,102,935</b>	<b>\$ -</b>
Income tax benefit (expense)	\$ -	\$ -	\$ -
<b>Net Income (Loss) for Period</b>	<b>\$ (210,131)</b>	<b>\$ 1,102,935</b>	<b>\$ -</b>

**In re Winc, Inc., et al.,**  
Debtors

**Lead Case No. 22-11238**  
**Reporting Period: June 1, 2023 through June 30, 2023**

**LISTING OF BANK ACCOUNTS**

<b>Account Holder</b>	<b>Bank Name</b>	<b>Account Number</b>	<b>End of Period Book Balances (USD)</b>	<b>Opened or Closed During Period</b>
Winc, Inc.	Banc of California	x0698	\$ 1,632,807	No
BWSC, LLC	Banc of California	x7078	\$ 780,327	No
Winc, Inc.	Banc of California	x5224	\$ 2,500	No